

# Integrating ESG into Mainstream Portfolios

NH Barbizon Palace Hotel, Amsterdam, 12 November 2008

## Programme

**08:30 Registration**

**09:15 Chairman's introduction**

Hugh Wheelan, editor, Responsible Investor

**09:30 UNPRI – presentation of the second annual progress report – what do the findings say about ESG integration? What is working and what is proving more difficult to achieve and why? The PRI and the development of ESG in emerging markets.**  
Narina Mnatsakanian, project manager: PRI emerging markets and developing countries project, UNEP Finance Initiative

**10.10 How are leading investors integrating ESG into their mainstream portfolios?**

**Moderator** - Angela de Wolff, managing partner, ConSer Invest

**Equities and bonds:** Martijn Huijnen, portfolio manager socially responsible investing, SPF Beheer

**Alternatives and property:** Marcel Jeucken, head of responsible investment, PGGM Investments

**10:50 Refreshment break**

**11.10 The future of ESG data/information. If it's to be integrated, how is it going to be delivered?**

**Moderator** - Alfred Kool, managing partner, Kool Baas & De Quelerij

**Going direct. How investors are ensuring they get the ESG information they require from companies – a landmark Norwegian initiative** - Jeanett Bergan, head of responsible investments, KLP

**Why ESG data will become as ubiquitous as financial data and delivered the same way** – Christopher Greenwald, director of data content, ASSET4

**11.50 The great debate: Is ESG integration truly achievable or a woolly concept with no place in investment?**

**Moderator** – Hugh Wheelan, editor, Responsible Investor

Paul Haines, head of investments, Daily Mail General Trust

Kris Douma, head of responsible investment support & active ownership, Mn Services

**12.30 Lunch**

**13:30 Keynote Address**

Darren Check, partner, SBTK

**13:50 VBDO Workshop on Responsible Investment for Institutional Investors**

Giuseppe van der Helm, director, VBDO

Ronald Lubberts, managing director, Dutch Sustainability Research / Sustainalytics

Peter Webster, chief executive, EIRIS

**14.40 How do you incorporate ESG criteria into stock selection and manager RFPs?**

**Moderator** – Peter Kraneveld, International Pensions Advisor, Prime BV

Jeremy Willems, Director of SRI Investments, Fonds de Réserve pour les Retraites (FRR)

Garrie Lette, Worldwide Partner, Mercer

**15.20 Refreshment break****15:40 When does unsuccessful engagement lead to divestment and exclusion? And how can engagement be measured in terms of success?**

**Moderator** – Graham Sinclair, principal, Sinclair & Company

Erik Breen, head of corporate governance and sustainability, Robeco

Paul Munn, commercial director of governance and engagement, Hermes Equity

Ownership Services

**16.20 How serious are asset managers about integrating ESG issues into their investment and what are they doing?**

**Moderator** – Hugh Wheelan, editor, Responsible Investor

George Möller, chief executive officer, Robeco

Rory Sullivan, Head of Responsible Investment, Insight Investment

**17:00 Big picture thinking**

**ESG integration, why a generational shift could bring it to the fore, a view from the US** - Toni E. Symonds, chief consultant, California State Assembly Committee on Jobs, Economic Development, and the Economy

**17:30 Chairman's closing remarks**