

Responsible Investment: Reading List



For both the uninitiated and the seasoned responsible investment professional, the amount of information – books, reports, websites – available on the integration of environmental, social and governance (ESG) factors into investment practice can seem bewildering.

The following list, while by no means extensive, is intended to be a handy reference for ‘essential reading’ in the RI field. Some of the links are to introductory books, websites and papers, for investors looking for the basics. Others are to cutting-edge studies in the field, as well as to blogs where RI professionals debate the latest research. We hope that both sets of users find this guide practical and informative.

Books

- C. Krosinsky and N. Robins (editors) (2008), *Sustainable Investing: The Art of Long-Term Performance* (Earthscan, London).
- K. Ambachtsheer (2007), *Pension Revolution: A Solution to the Pensions Crisis* (Wiley Finance, Hoboken, NJ).
- R. Monks and N. Minow (2007), *Corporate Governance* (Blackwell Publishing, Oxford).
- R. Sullivan and C. Mackenzie (editors) (2006), *Responsible Investment* (Greenleaf, Sheffield).
- S. Lydenberg (2005), *Corporations and the Public Interest: Guiding the Invisible Hand* (Berrett-Koehler, San Francisco).
- M. Lane (2005), *Profitable Socially Responsible Investing? An Institutional Investor's Guide* (Institutional Investor Books, New York).
- C. Scanlan (editor) (2005), *Socially Responsible Investment: A Guide For Pension Schemes and Charities* (Key Haven Publications, Oxford).
- R. Sparkes (2002), *Socially Responsible Investment: A Global Revolution* (John Wiley, Chichester).
- M. Mansley (2000), *Socially Responsible Investment: A Guide for Pension Funds* (Monitor Press, Sudbury, UK).
- J. Hawley and A. Williams (2000), *The Rise of Fiduciary Capitalism: How Institutional Investors Can Make Corporate America More Democratic* (University of Pennsylvania Press, Philadelphia).

Internet resources

Industry bodies

- United Nations Principles for Responsible Investment (UNPRI): <http://www.unpri.org/>
- United Nations Environment Programme Finance Initiative (UNEPFI): <http://www.unepfi.org/>
- UK Social Investment Forum (UKSIF): <http://www.uksif.org/uksif>
- European Social Investment Forum (Eurosif): <http://www.eurosif.com/>
- US Social Investment Forum (SIF): <http://www.socialinvest.org/>
- Association for Sustainable and Responsible Investment in Asia (ASRIA): <http://www.asria.org/>
- Shareholder Association for Research and Education (SHARE) (Canada): <http://www.share.ca/>
- Responsible Investment Association Australasia (RIAA): http://www.eia.org.au/html/s01_home/home.asp
- Institutional Investors Group on Climate Change (IIGCC): <http://www.iigcc.org/>
- International Corporate Governance Network (ICGN): <http://www.icgn.org/>
- Ceres (US sustainable investment coalition): <http://www.ceres.org/page.aspx?pid=705>



Other websites and Blogs

- European Centre for Corporate Engagement: <http://www.corporate-engagement.com/>
- Social Funds: <http://www.socialfunds.com/>
- Network for Sustainable Financial Markets: <http://www.sustainablefinancialmarkets.net/>
- Harvard Law School Corporate Governance blog: <http://blogs.law.harvard.edu/corpgov/>
- SRI-extra: <http://sri-extra.blogspot.com/>
- SRI Notes: <http://sri.typepad.com/>

Academic papers

- Key academic studies, see:
<http://www.sristudies.org/Key+Studies>
<http://www.corporate-engagement.com/index.php?pageID=1884&weblogID=5&messageID=8734&n=328>
- Moskowitz Prize for Socially Responsible Investing:
<http://www.haas.berkeley.edu/responsiblebusiness/MoskowitzResearchProgram.html#MoskowitzPrize>

Reports

- Responsible Investor (2008), Responsible Investment Landscape 2008: Asset Owners (Responsible Investor, Paris).
http://www.responsible-investor.com/reports/reports_page/ri_landscape_2008_asset_owners/
- UN Principles for Responsible Investment (2008), Building Responsible Property Portfolios (UNPRI, London).
http://www.unpri.org/property/PWG%20PRI%20report_final.pdf
- UN Principles for Responsible Investment (2008), PRI Report on Progress 2008 (UNPRI, London).
http://www.unpri.org/files/2008PRI_Report_on_Progress.pdf
- M. Kane (2008), 'Business & Society Highlights 2008'
http://www.responsible-investor.com/resource/research_page/business_society_highlights_2008/
- Eurosif (2008), European SRI Study 2008 (Eurosif, Paris).
http://www.eurosif.org/media/files/eurosif_sristudy_2008_global_01
- US Social Investment Forum (2008), 2007 Report on Socially Responsible Investing Trends in the United States (Social Investment Forum, Washington DC).
<http://www.socialinvest.org/about/contact.cfm>
- Mercer Investment Consulting (2008), The Language of Responsible Investment (Mercer Investment Consulting, London)
<http://www.mercer.com/referencecontent.htm?idContent=1210745>
- Freshfields Bruckhaus Deringer (2005), A Legal Framework for the Integration of Environmental, Social and Governance Issues into Institutional Investment (UNEP Finance Initiative, Geneva).
http://www.unepfi.org/fileadmin/documents/freshfields_legal_resp_20051123.pdf
- Mercer Investment Consulting (2005), A Climate for Change. A Trustee's Guide to Understanding and Addressing Climate Risk (The Carbon Trust, IIGCC and Mercer Investment Consulting, London).
http://www.iigcc.org/docs/PDF/A_climate_for_change.pdf

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