

# Development Banks Sector

## 2018 Report – Key Findings



11 companies in the sector

### **Vigeo Eiris Financial Services cluster**

Research manager: Roberto Savia  
[Roberto.Savia@vigeo-eiris.com](mailto:Roberto.Savia@vigeo-eiris.com)

Sector expert: Juliette Laplane

Sector analysts:

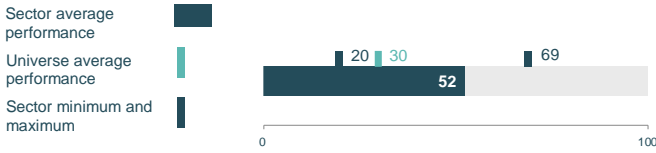
Roberto Savia  
Sara Faglia  
Chris Monk  
Francisco Subiabre  
Natsuki Iida

### **Vigeo Eiris press contacts**

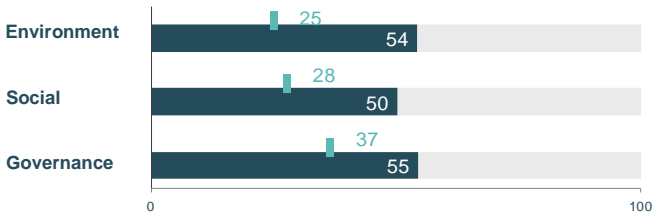
Anita Legrand  
[anita.legrand@vigeo-eiris.com](mailto:anita.legrand@vigeo-eiris.com)  
+33 (0) 1 55 82 32 44

Safiya Juma  
[safiya.juma@vigeo-eiris.com](mailto:safiya.juma@vigeo-eiris.com)  
+44 (0) 20 3752 5768

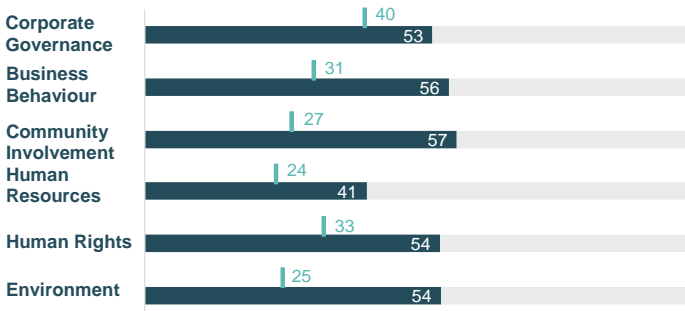
# Key Findings 2018 – Development Banks sector



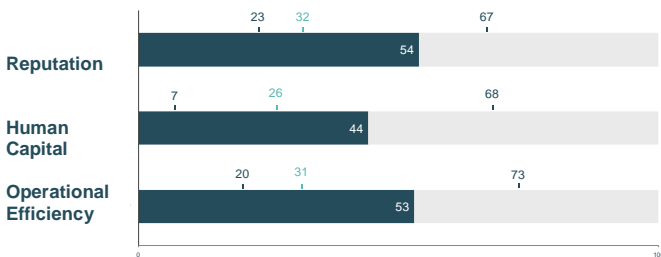
## ESG PERFORMANCES – Sector & Universe



## DOMAIN PERFORMANCES – Sector & Universe



## RISK MITIGATION – Sector & Universe



## TAKEAWAYS

- ▶ Development Banks' management of climate change is robust, but only few institutions disclose GHG emissions associated to the projects financed.
- ▶ Development Banks are highly exposed to business ethics risks in their projects and operations: they display cooperation efforts and comprehensive measures to tackle such risks.
- ▶ The sector can provide a fundamental contribution to the achievement of the SDGs, but reporting in this regard remains limited.

Development Banks play an important role in promoting responsible taxation, however Civil Society Organisations call the sector to be more proactive.

## TOP PERFORMERS

- Asian Development Bank (69/100)
- IBRD (68/100)
- European Investment Bank (EIB) (66/100)
- European Bank for Reconstruction and Development (63/100)
- African Development Bank (63/100)

## MOST IMPROVED since 2017

- Asian Development Bank (+8)

## MOST MATERIAL DRIVERS

<b>ADVANCED (60-100)</b>	<ul style="list-style-type: none"> <li>Environmentally responsible financing</li> </ul>
<b>ROBUST (50-59)</b>	<ul style="list-style-type: none"> <li>Corruption and money laundering</li> <li>Internal controls &amp; risk management</li> <li>Fundamental human rights</li> <li>Stakeholders relations</li> <li>Climate change: indirect impacts</li> </ul>
<b>LIMITED (30-49)</b>	<ul style="list-style-type: none"> <li>Health and safety</li> </ul>
<b>WEAK (0-29)</b>	

## CARBON FOOTPRINT

Share of companies in each level of carbon footprint intensity



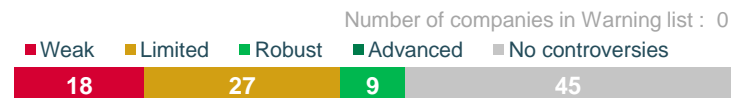
## ENERGY TRANSITION

Share of companies in each level of energy transition performance



## CONTROVERSIES RISK MITIGATION

Share of companies in each performance level in terms of controversy risk management



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## About this document

This document is an extract of the Vigeo Eiris 2018 Report on the Development Banks General sector.

The full report contains:

- More detailed information on performances and impacts highlighted here (data for each zone, historical evolution on 3 years of global performance and on each criterion, top performers on each domain, etc.)
- Detailed description of each takeaway on risks and opportunities
- The overview of methodological framework applied to the sector (weights of criteria, nature of stakeholders' expectations and their vulnerability on each topic).
- Detailed description of the methodology of all Vigeo Eiris research lines.

If you are interested in knowing more, please contact our customer services team at: [global-sales@vigeo-eiris.com](mailto:global-sales@vigeo-eiris.com).

## About Vigeo Eiris

Vigeo Eiris is an independent international provider of environmental, social and governance (ESG) research and services for investors and public & private organisations. We undertake risk assessments and evaluate the level of integration of sustainability factors within the strategy and operations of organisations.

Vigeo Eiris offers a wide range of services:

- ▶ For investors: decision-making support covering all sustainable and ethical investment approaches (including ratings, databases, sector analyses, portfolio analyses, structured products, indices and more)
- ▶ For companies & organisations: supporting the integration of ESG criteria into business functions and strategic operations (including sustainable bonds, corporate ratings, CSR evaluations and more)

Vigeo Eiris methodology and rating services adhere to the highest quality standards. With a team of more than 240 experts of 28 different nationalities, Vigeo Eiris is present in Paris, London, Boston, Brussels, Casablanca, Hong Kong, Milan, Montreal, Rabat, Santiago and Stockholm.

The Vigeo Eiris Global Network, comprising 6 exclusive research partners, is present in Australia, Brazil, Germany, Israel, Japan and Spain. For more information: [www.vigeo-eiris.com](http://www.vigeo-eiris.com)

### Vigeo Eiris Press contacts:

Anita Legrand	<a href="mailto:anita.legrand@vigeo-eiris.com">anita.legrand@vigeo-eiris.com</a>	+33 (0) 1 55 82 32 44
Safiya Juma	<a href="mailto:safiya.juma@vigeo-eiris.com">safiya.juma@vigeo-eiris.com</a>	+44 (0) 20 3752 5768

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### OUR OFFICES:

Boston	+1-617-428-0540	Montreal	+1 514 686 6208
Brussels	+32 2 206 67 91	Paris	+33 1 55 82 32 40
Casablanca	+212 522 87 14 77	Rabat	+212 5 37 56 46 32
Hong-Kong	+852 2588 3441	Santiago de Chile	+56 2 32 24 64 25
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Milan	+39 02 27 727120		

